

Shanghai New International Expo Centre 上海新国际博览中心

Chinese Market Overlook and opportunities for cooperation with Poland

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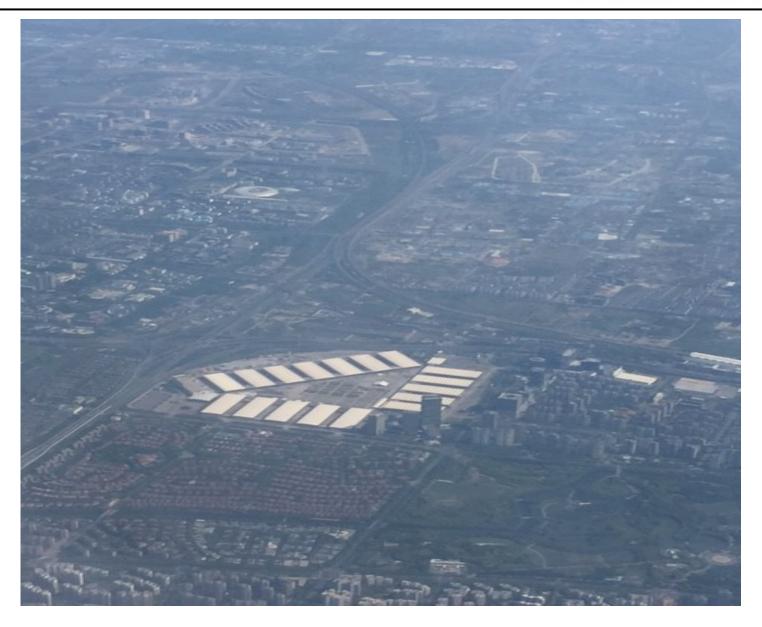


Shanghai New International Expo Centre 上海新国际博览中心全景





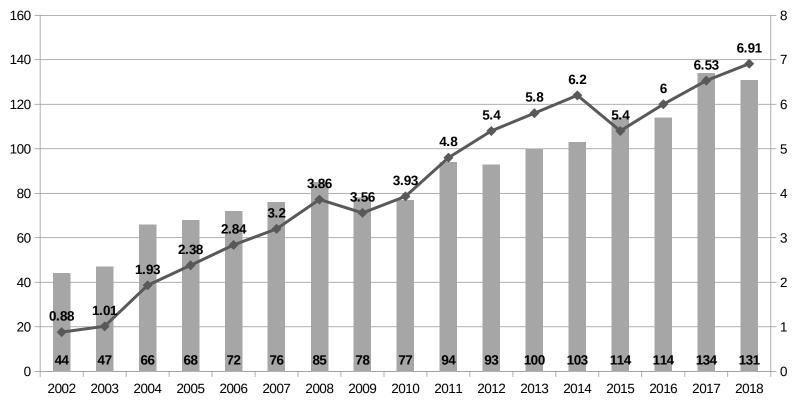
专业智慧/领先服务 EXPERIENCE & EXCELLENCE





KEY INDICATORS 主要经营数据 2002-2018

Exhibitions/Fairs: SNIEC No. of trade shows and sqm. Rented (m. sqm.) 展会:数量及出租面积

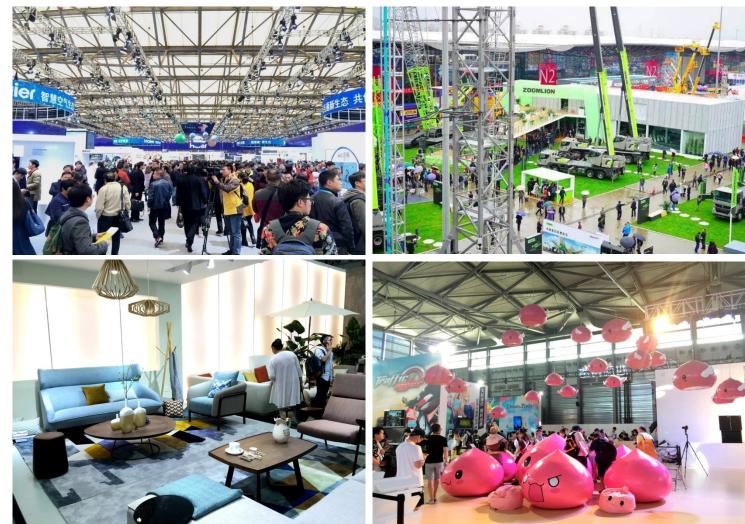


number of shows ----- sqm rented



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Exhibitions in SNIEC 展会精彩瞬间





Special Events in SNIEC 活动精彩瞬间





General Characteristics of trade shows sector in China :

- 1. Market is divided in exhibition and conference/convention/meetings
- 2. No significant synergy between the categories
- 3. Not enough venues and/or qualified space in top locations
- 4. Increasing demand for more shows especially for
- a) Construction and building materials, Furniture
- b) Machinery
- c) Food and Beverage
- d) Entertainment industry and Services
- e) IOT
- f) Environmental
- g) Beauty and health
- h) logistics



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5. Increasing inquiries for high quality meetings, etc in downtown and convenient areas. 2nd and 3rd tier slowly picking up

- 6. What is important
- a) Convenience
- b) Logistics
- c) Service(Food, Hotel, Catering, Entertainment)
- d) Functionality
- e) Pricing
- f) Higher entertainment factor
- g) Safety and security



One Belt one Road- Opportunities along the way :

a) For and in China

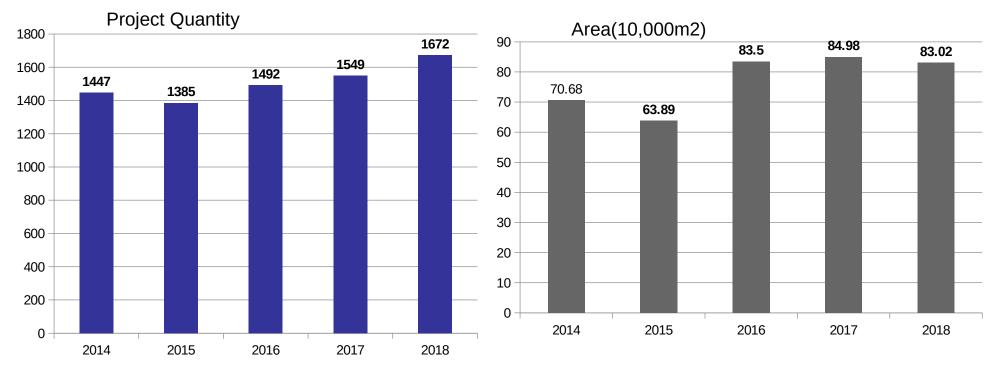
- Many new projects for exhibitions platforms and centres
- Increasing infrastructure outside the eastern and central Tier 1 cities

b) For other countries

- Advantage to easier and faster connect with Chinese market
- Faster access to western market for Chinese companies



China's Overseas Exhibitions situation



China's overseas exhibition projects in Eastern Europe and Russia maintained a general growth

Source from CCPIT



Potential and chances for cooperation with Poland

Some historic facts:

- Poland established diplomatic relationship with China immediately after the founding of PRC in 1949, one of the first in Europe.
- Poland established a JV shipping company with China in 1951, one of the first sino foreign JVs.
- China/Poland trade volume is about 25 billion dollars, over 20% increase for 5 consecutive years. The potential is still huge.
- Shanghai is the sister city/province with Coastal Province of Poland since 1985. And Shanghai Port is the sister port with Gdansk Port of Poland.
- Poland is an active participant of CIIE in Shanghai.



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- due to the geographic position of Poland especially the logistic, shipping and also aviation sector has great potential

- Polish Machinery, Shipping, Logistics, Agricultural and F&B in general industry is attractive for Chinese market. Thus an increasing number of Chinese exhibitors will join expos and conferences in Poland.
- Based on latest CCPIT report China's overseas exhibition projects in eastern and central europe increased by 20pct yoy and accounts for over 10pct of all Chinese oversea projects



One belt one road map





•8 countries in South Asia: Pakistan, Bangladesh, Sri Lanka, Afghan, Nepal, Maldives, Bhutan

•11 countries in southeast Asia: Mongolia, Russia, Indonesia, Thailand, Malaysia, Vietnam, Singapore, Philippines, Myanmar, Cambodia, Laos, Brunei, east Timor

5 Central Asia countries: Kazakhsta, Uzbekistan, Turkmenistan,

Kyrghyzstan, Tajikista

16 countries of west Asia and north Africa: Saudi Arabia, UAE, Oman, Iran, Turkey, Israel, Egypt, Kuwait, Iraq, Katar, Jordan, Lebanon, Bahrain, Yemen, Syria, Palestine

•16 central and eastern European countries: Poland, Rumania, Czech Republic, Slovakia, Bulgaria, Hungary, Latvia, Lithuania, Slovenia, Estonia, Croatia, Albania, Serbia, Macedonia, Bosnia and Herzegovina The other six states of the CIS: Ukraine, Azerbaijan, Armenia, Belarus, Georgia, Moldova

